



Blockchain and Cryptocurrency  
Inc.

TSX-V: IMIN

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***Completion of the transactions detailed in this Presentation is subject to a number of conditions, including Exchange acceptance and shareholder approval. The transactions cannot close until the required shareholder approval is obtained. There can be no assurance that the transaction will be completed as proposed or at all.***

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Any statements that express, involve discussions as to, expectations, beliefs, plans, objectives, assumptions or future events or performance (often, but not always, through the use of words and phrases such as “may”, “is expected to”, “anticipates”, “estimates”, “intends”, “plans”, “projection”, “could”, “vision”, “goals”, “objective” and “outlook”) are not historical facts and may be forward-looking and may involve estimates, assumptions and uncertainties which could cause actual results or outcomes to differ materially from those expressed in the forward-looking statements. In making these forward-looking statements, the Company has made certain assumptions, as contemplated below.

Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause actual events or results to differ from those expressed or implied by the forward-looking information, including, without limitation: risks related to the fact that, once approved by the regulatory authorities, the Company may not have sufficient funds to effectively compete in the cryptocurrency mining business; there may be many factors beyond the Company’s control which adversely affect its ability to carry out its business plan; changes in the market price of various cryptocurrencies; the Company may incur losses for the foreseeable future; general economic conditions may adversely affect the Company’s growth and profitability; there are inherent risks in cryptocurrency mining activities and conditions or events that are beyond the Company’s control; government regulations or actions may alter or prohibit investment in the Company’s cryptocurrency business and may result in a restriction in the use of cryptocurrencies; the current value of cryptocurrencies and the value of the Company’s future holdings of cryptocurrencies may be extremely volatile as a result of momentum pricing; there may be fraud or security failures of the cryptocurrency exchange(s) on which the Company’s cryptocurrencies are exchanged resulting in closures of such cryptocurrency exchange(s) or complete losses of the Company’s cryptocurrency balance; the algorithm for cryptocurrencies may change, resulting in the Company losing its competitive advantage; there is the possibility of cost overruns or unanticipated expenses; there are risks associated with obtaining and renewing necessary licences and permits; future sales or issuances of equities securities may have a dilutive effect on the shareholders of the Company and affect the value of the Company’s Shares; there may be conflicts of interests of certain directors and officers of the Company; the Company does not intend to pay any cash dividends in the foreseeable future; there is reliance on management and dependence on key personnel; uninsurable risks; litigation; and operations are to be conducted through a third party that will host the cryptocurrency mining activities.

This list is not exhaustive of factors that may affect any of the forward-looking information contained in this Presentation. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Forward-looking information involves statements about the future and is inherently uncertain, and the actual achievements of the Company or other future events or conditions may differ materially from those reflected in the forward-looking information due to a variety of risks, uncertainties and other factors. Forward-looking information contained in this Presentation is based on the beliefs, expectations and opinions of management of the Company on the date the statements are made, and the Company does not assume any obligation to update forward-looking information, whether as a result of new information, future events or otherwise, other than as required by applicable law. In making the forward-looking statements in this Presentation, the Company has applied several material assumptions which may prove to be inaccurate, including, but not limited to, the assumptions that any financing needed to fund the operations of the Company will be available on reasonable terms. For the reasons set forth above, prospective investors should not place undue reliance on forward-looking information.

iMining is a publicly-traded cryptocurrency mining and investment company.

We provide investors exposure to quality blockchain-based assets without the burden of key management and technical know-how.



We focus on strategic investment in meaningful blockchain applications using our revenue stream of mining operations.

We leverage our expertise in capital markets and corporate strategy to legitimize blockchain applications through traditional public listings.

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# Industry Overview

## Bitcoin

- Bitcoin is the first functional decentralized cryptocurrency and use ever of a blockchain
- Inherently scarce, fixed supply and issuance schedule built into protocol (21 million)
- Bitcoin is organized and secured by a process called “mining”
- The network boasts a 99.992399% uptime.<sup>1</sup>
- Its market cap represents 46% of the total \$246 billion industry<sup>2</sup>

## Blockchain

- A blockchain is a shared series of linked blocks and blocks generally contain a set of ordered transactions
- To ensure integrity and security of this ongoing state of history, a blockchain should be decentralized and mined on



# Industry Overview

## Mining

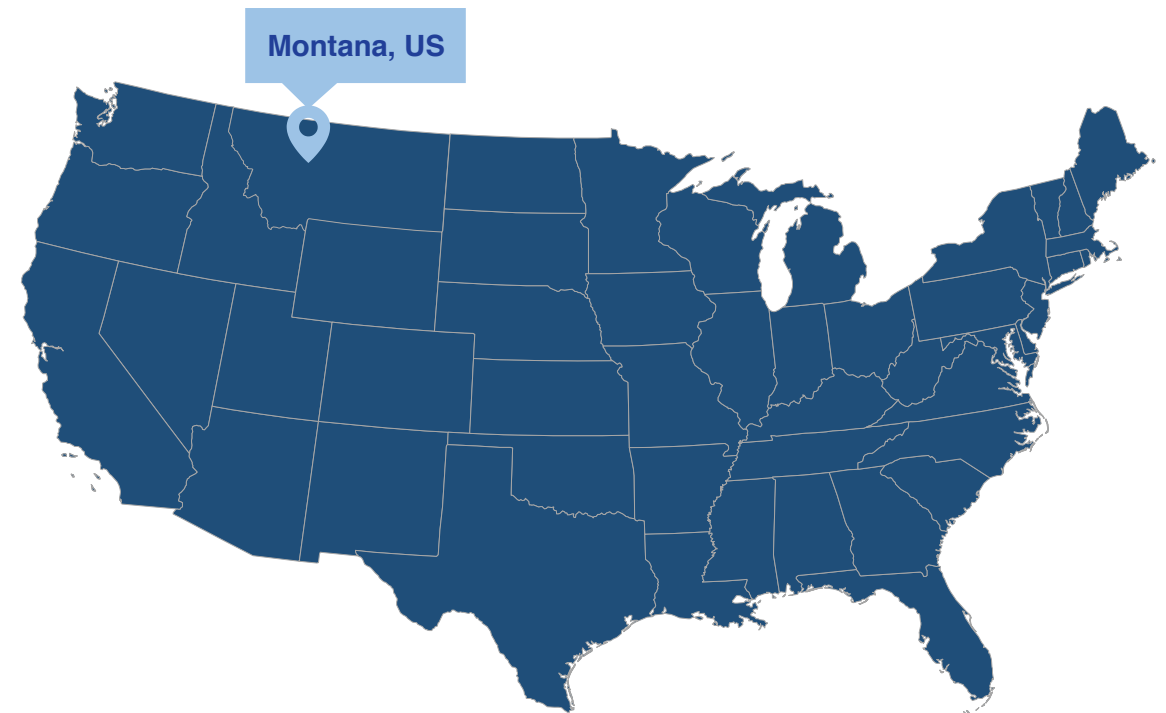
- Mining is the process of validating & ordering transactions through attempting to solving a very difficult math problem by trial and error
- The problem gets more or less difficult depending on how many miners are working on the problem
- Miners spend significant resources in the equipment and energy needed to compete to solve the problem
- The first miner to successfully solve the problem earns bitcoin, this is how new bitcoin is created
- The current bitcoin reward is 12.5 bitcoin per block problem solved, this number halves every 4 years

## Investment

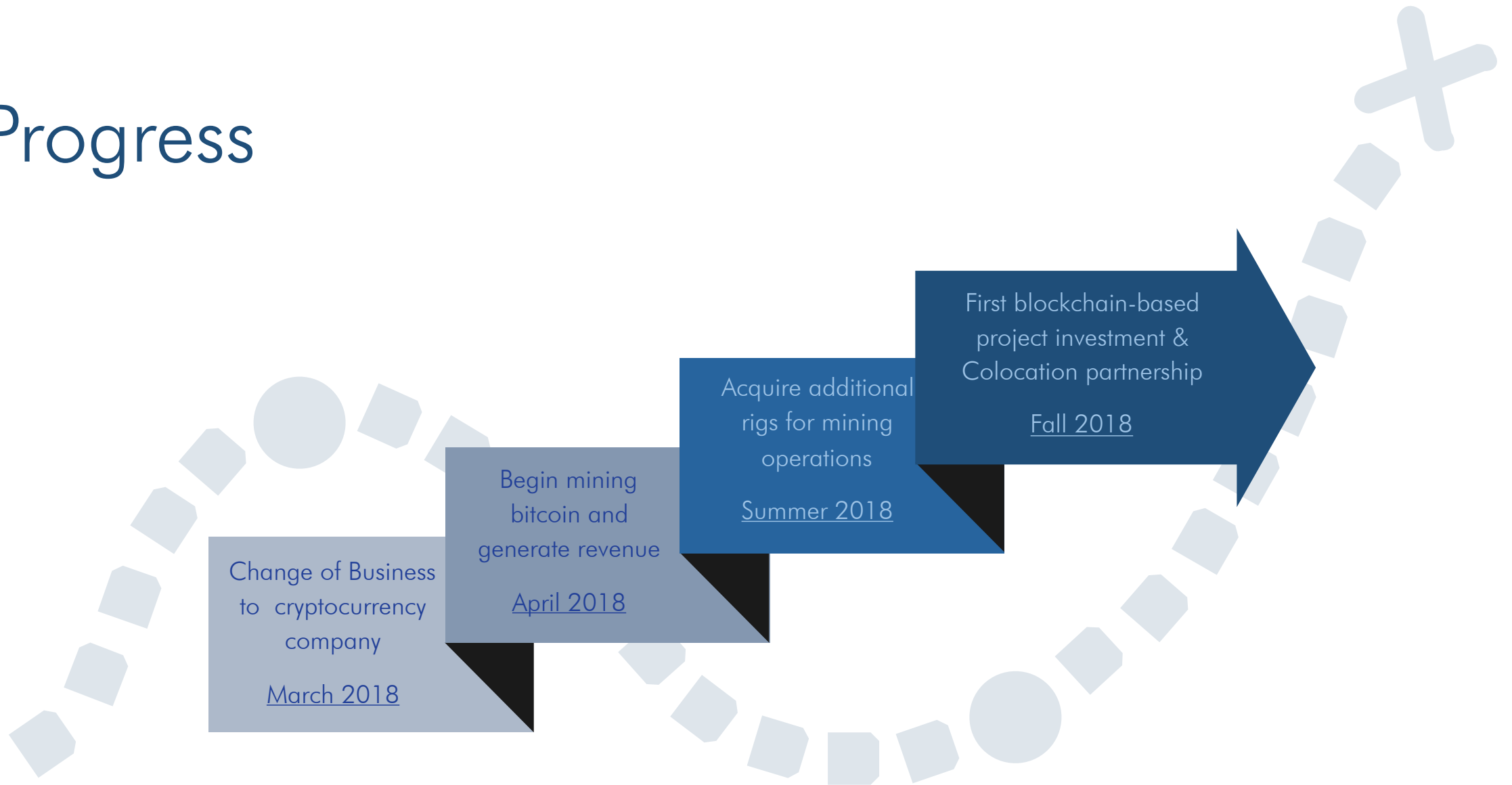
- In the past 2 years over \$2.3 billion has been invested in cryptocurrency and its related blockchain-based projects<sup>3</sup>
- Many of these projects are not revenue generating and some have even turned out to be fraudulent
- Expertise is needed to legitimize the potential of blockchain and bring to market credible use-cases solving real world problems
- Taking a disciplined approach to vetting and coaching blockchain-based projects in a wild of unregulated ICOs is prudent and lucrative



# Locations



# Progress





# Current Company Structure

## Share Structure

Issued and Outstanding	29,086,265
Warrants	4,798,866
Full Diluted	33,885,131

## Warrants

Date	Outstanding	Price
02-Aug-18	653,889	\$0.20
04-Oct-18	382,700	\$0.20
04-Oct-18	53,578	\$0.20
26-Feb-19	2,550,00	\$0.25
20-Apr-19	360,000	\$0.20
07-Dec-21	520,000	\$0.30
17-Apr-19	278,699	\$0.25



# Competitive Landscape

Company	Symbol	Market Cap (\$C)*
iMining	TSXV: IMIN	4,363,000
Hashchain Technology	TSXV: KASH	19,250,000
Hive	TSXV: HIVE	253,847,00
Cryptoglobal Corp.	TSXV: CPTO	23,500,000
Leonovus Inc.	TSXV: LTV	41,644,000
Riot Blockchain	NASDAQ: RIOT	94,288,000 USD
Hut 8	TSXV: HUT	231,035,000

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# Major Milestone: Acquisition of Rigs

## 500 Bitmain Antminer S9s

- Ⓟ \$2,000,000 USD
- Ⓟ Operating in Montana, USA
- Ⓟ Managed by MKH Consultants
- Ⓟ Payment of Shares = 6 million

## MKH Share Issuance:

- Ⓟ 4 months: 1,500,000 shares
- Ⓟ 6 months: 1,500,000 shares
- Ⓟ 12 months: 1,500,000 shares
- Ⓟ 18 months: 1,500,000 shares

Commencement of mining operations as  
of May 24, 2018<sup>4</sup>



# Next Milestones: Colocation Energy

## Nature of Business

- Lowest energy cost = largest margins
- Cooling and facility operations cost on average 30% of total energy spend<sup>5</sup>
- Rush to secure cheap energy and equipment

## Path to Sustainable Competitive Advantage

- Secure Colocation Contract
- Long term cheap and predictable energy costs
- Diversification of Equipment and Geography
- Mitigate regulatory uncertainty
- Seek out most efficient rigs
- Reduce cooling costs



# Next Milestones: Investment

## Nature of Business

- 'The Killer App'
  - Funding the right project is the key to validating blockchain as a meaningful solution to real problems.
- Fraud & Scams
  - Plague the industry and hurt investor confidence
- Hype
  - Teams have raised millions without a working product or proven business model
- Lack of regulatory or due diligence process
  - ICOs do not protect investors

## Path to Sustainable Competitive Advantage

- Leverage Our Experience
  - Validate business model to bring meaningful solution to public markets
- Vetting/Due Diligence
  - Run candidates through our blockchain investment framework
- Corporate Citizen Operating with Core Values
  - Transparent and sustainable projects that focus on social impact

# Management

## Robert Eadie

In the past 20 years, Mr. Eadie has been actively involved in public resource and technology companies raising over \$100 million dollars for various exploration and development projects around the world.

## Gary Arca, CPA

Mr. Arca has been the CFO and director of several companies listed on the Toronto Stock Exchange and TSX Venture Exchange since 2005. He has been a member of the Chartered Professional Accountants since 1980.

# Strategic Consultants

## Ryan Trasolini

Ryan is a Canadian entrepreneur and an early mover in the Cryptocurrency Mining space. More recently Ryan has been an integral component connecting the capital market movers to cryptocurrency focusing on building out cutting edge cryptocurrency mining facilities through renewable power.

## Michael Ho

Michael is an accomplished entrepreneur at only 25 years of age. He found success early on in e-commerce and web marketing through virtual digital goods. Michael later proved his diversity through building a global international trade business, leveraging the fluctuations of currencies to re-market goods in the luxury automotive sector. Michael initiated his first cryptocurrency operation in 2014 and has remained active in the industry since.

## Tanya Lutzke

Ms. Lutzke has over 10 year's experience in the financial services, banking industry and fintech law enforcement. Her diverse background of experiences will aid in the growth and governance of the company.





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## Get in Touch

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