

September 26, 2022

Trading Symbol: **IMIN**

iMining to Attend CM-Equity AG's 22nd Investment Conference in Munich, Germany

Vancouver, British Columbia, September 26, 2022 – iMining Technologies (TSXV: IMIN) (Frankfurt Stock Exchange: P1A.F) (“iMining” or the “Company”), a publicly-traded company that invests in blockchain technology and Web3.0 ecosystem, today announces that its Chairman and CEO, Khurram Shroff and Saleem Moosa, CFO of iMining will be attending the 22nd Investment Conference hosted by CM-Equity AG in Munich, Germany.

“I am happy to welcome Khurram and Saleem from iMining Technologies Inc. to Munich, Germany. They will be attending CM-Equity's 22nd Investment Conference for Buy-side Investors on Sept 28th, 2022.” said Michael Kott, CEO of CM-Equity AG. “The conference is focusing on highlighting megatrends that are influencing our daily lives currently or may impact our lives in the future. Metaverse and reducing the carbon footprint in BTC mining are just examples of these trends and are in the heart of IMIN Business Operations” added Mr. Kott.

“We are extremely excited to participate in the Investment Conference being organized by CM-Equity AG. iMining has a strong shareholder investment group based in Europe and we are looking forward to speaking with our existing investor base and develop new relationships while in Munich” said Mr. Khurram Shroff. “I have had the good fortune of being introduced to Michael and he is a thought leader in both, the Equity and the Blockchain space. I really appreciate the support he has provided iMining and the senior management team” added Mr. Shroff.

About iMining Technologies Inc.

iMining is a publicly listed Web3.0 technology company developing technology for Crypto Mining, Decentralized Finance (“DeFi”) and Non-Fungible Tokens (“NFT”). iMining also owns BitBit Financial Inc., an ATM Network and crypto OTC Trading Platform for individual and institutions.

iMining investments are directly linked to the Bitcoin Mining, Crypto Trading, Decentralized Finance (“DeFI”) and Metaverse Non-Fungible Tokens (“NFTs”). With diverse blockchain investment and infrastructure solutions, iMining looks to be a leader in accelerating the growth of Web3.0 for the enterprise market. The Company's operations include secure and sustainable cryptocurrency payments, staking, mining and digital asset investment designed for the scale and compliance requirements of institutional clients. iMining is committed to building strong global blockchain ecosystems and supporting inclusive access to digital tools and technologies.

ON BEHALF OF THE BOARD

Signed “**Khurram Shroff**”

Khurram Shroff, President & CEO

FOR FURTHER INFORMATION, please contact:

iMining Corporate Offices:

Saleem Moosa, Director

Email: investor@imining.com

Telephone: +1 (844) IMININC (464-6462)

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Forward-Looking Statements

This news release contains certain forward-looking statements, which relate to future events or future performance, and reflect management’s current expectations and assumptions, and are based on assumptions made by and information currently available to the Company. Readers are cautioned that these forward-looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected including, but not limited to, market conditions, availability of financing, actual results of activities, future cryptocurrency prices, operating risks, and other risks in the cryptocurrency industry. All the forward-looking statements made in this news release are qualified by these cautionary statements and those in our continuous disclosure filings available on SEDAR at www.sedar.com. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required by applicable law.